

NINE MONTH REPORT 2009

1 January – 30 September



KEY FIGURES

in € million	Q3 / 09	Q3 / 08	Change in %	9M / 09	9M / 08	Change in %
Statement of income						
Order entry	28.6	24.8	15.3%	75.7	111.2	-31.9%
Order backlog as of 09/30	–	–	–	63.4	85.7	-26.0%
Sales	27.0	34.6	-22.0%	81.3	104.3	-22.1%
Sales margin	-1.0%	-48.0%	47.0%-points	-1.7%	-15.6%	13.9%-points
Gross profit	9.9	0.8	> 100.0%	31.2	27.8	12.2%
Gross margin	36.8%	2.2%	34.6%-points	38.4%	26.7%	11.7%-points
Costs of sales	17.1	33.8	-49.4%	50.0	76.4	-34.6%
EBITDA	1.3	-2.3	> 100.0%	3.2	0.4	> 100.0%
EBITDA margin	4.8%	-6.5%	11.3%-points	3.9%	0.4%	3.5%-points
EBIT	0.0	-17.1	100.0%	-0.6	-16.5	96.4%
EBIT margin	0.1%	-49.3%	49.4%-points	-0.8%	-15.9%	15.1%-points
Earnings after tax	-0.3	-16.6	98.2%	-1.4	-16.3	91.4%
Basic earnings per share	-0.02	-0.98	98.0%	-0.08	-0.96	91.7%
Balance sheet						
Equity	–	–	–	88.6	88.1	0.6%
Equity ratio	–	–	–	64.1%	58.0%	6.1%-points
Return on equity	-0.3%	-0.7%	0.4%-points	-1.6%	-18.5%	16.9%-points
Balance sheet total	–	–	–	138.3	152.0	-9.0%
Net Cash	–	–	–	15.3	1.5	> 100.0%
Free cash flow	1.7*	-2.6*	> 100.0%	5.6*	-6.6*	> 100.0%
Further key figures						
Investments	0.4	1.5	-73.3%	2.9	7.9	-63.3%
Investment ratio	1.5%	4.4%	-2.9%-points	3.5%	7.6%	-4.1%-points
Depreciation	1.3	14.8	-91.2%	3.8	17.0	-77.6%
Employees as of 09/30	–	–	–	612	705	-13.2%

* before considering of purchased available-for-sale securities

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FOREWORD BY THE MANAGEMENT BOARD

**Dear Shareholders,
Ladies and Gentlemen,**

Order entry in the third quarter at € 28.6 million exceeded the previous year's figure of € 24.8 million by approximately 15% and even showed another slight increase over the previous quarter. This positive development was primarily caused by the willingness of Asian packaging customers to invest, which has slowly been reviving since mid-year. Sales of € 27.0 million in the third quarter were at the level of the previous quarter (Q2 2009: € 27.3 million), but did not reach the comparable figure from the previous year of € 34.6 million.

While the third quarter of 2009 confirmed hopes of a revival in the semiconductor equipment market in terms of orders, the effects of the weakness of the global economy were still apparent in the nine-month figures. The Company posted significant declines compared with the previous year for both order entry and sales in the first nine months of the year. Order entry at € 75.7 million fell around 32% short of the comparable figure from the previous year of € 111.2 million. Sales of € 81.3 million were about 22% lower than in the same period of the previous year (9M 2008: € 104.3 million). The order backlog as of September 30, 2009 amounted to € 63.4 million (September 30, 2008: € 85.7 million).

Against the backdrop of the cost saving measures carried out early on, earnings before interest and taxes (EBIT) after nine months totaled € -0.6 million, thus achieving a nearly balanced overall result. In the previous year, earnings before interest and taxes were affected by extraordinary expenses of € 18.3 million and totaled € -16.5 million after nine months. Earnings after taxes (EAT) amounted to € -1.4 million after € -16.3 million in the same period of the previous year.

Operating cash flow increased compared to the same period of the previous year from € -0.6 million to € 8.5 million. For the first nine months, we have reached our goal of generating a positive free cash flow. Before taking into account securities purchases amounting to € 5.2 million, the free cash flow totaled € 5.6 million (9M 2008: € -6.6 million).



Michael Knopp and Frank Averdung

In total, the SUSS MicroTec Group had liquid assets and securities of € 25.3 million. Net liquidity also improved significantly in nine-month comparison from € 1.5 million to € 15.3 million. Through conclusion of a sale-and-lease-back agreement over € 3.0 million for the SAP system implemented in July 2008, the Company was able to further improve its financial strength at the beginning of October.

In the third quarter, we successfully concluded a further research cooperation in the area of 3D integration. In addition to the cooperation projects already in place with industry partners 3M and Thin Materials as well

as the Belgian research center for nano-electronics IMEC, we established a cooperation with the world's leading research institute in the semiconductor industry, the Industrial Technology Research Institute (ITRI) in Taiwan, at the end of September. SUSS MicroTec's entry into the AD-STAC consortium, a multinational association of industry partners led by ITRI, will allow us to further expand our product and process development expertise in the area of 3D integration.

After we had already anticipated at the beginning of the year a significant sales decline compared with the previous year due to the weakness of the global economy, our concrete expectation for the full year is now sales of € 115 million and a balanced operating result. In addition, we are maintaining our assessment that operational business in 2009 will generate enough free cash flow for the further organic development of the core business.

Garching, Germany, November 2009

A blue ink signature of Frank Averdung, consisting of a stylized 'F' followed by a horizontal line and a small flourish.

Frank Averdung
Chief Executive Officer

A blue ink signature of Michael Knopp, featuring a large, bold 'M' followed by several sharp, upward-pointing strokes.

Michael Knopp
Chief Financial Officer

HIGHLIGHTS



SUSS MicroTec Enters into Cooperation with Research Institute ITRI in Taiwan

At the end of September, SUSS MicroTec announced its cooperation with one of the world's leading research institutes in the semiconductor industry, the Industrial Technology Research Institute (ITRI) in Taiwan. The cooperation centers on the further development of technologies by ITRI in the field of chip packaging (3D integration). Within the scope of the cooperation, the Ad-STAC consortium, a multinational research association of industry partners led by ITRI, will install SUSS MicroTec's 300mm Lithography Cluster LithoPack300 as well as the 300mm Bond Cluster XBC300 in its demo production line in Hsin-Chu, Taiwan. Both systems are intended for the processing of wafers and combine the latest product generation from SUSS MicroTec's 300mm portfolio. Entering into the consortium will allow SUSS MicroTec to expand its expertise in 3D integration with regard to additional process developments.

First 300mm Test Solution for 3D Integration Launched

SUSS MicroTec has developed a new Test System for the electronic testing of three-dimensional structures stacked at the 300mm wafer level and launched this on the market at the beginning of September. The new PA300PS 3D Test System was developed specifically for the field of 3D integration and enables various tests to be carried out during process development. Furthermore, it allows for a performance check to be carried out following production of the wafer and prior to additional stacking procedures or the final packaging of chips in their housing. The system supplements the Wafer Bonder and Lithography Systems product ranges already manufactured at SUSS MicroTec for the production of three-dimensional chip structures.





60 Years of SUSS MicroTec

The year 2009 is a year of anniversaries: 60 years for the Federal Republic of Germany and 20 years since the fall of the Berlin Wall. This year, SUSS MicroTec celebrates the Company's 60th anniversary and, at the same time, 10 years of being listed on the stock market. To mark the occasion, the Company has begun an anniversary campaign with the theme "Innovative Minds – 60 Years of Engineering Spirit." This campaign takes a look at the Company's successful and eventful history together with its current developments, as well as its activities aimed at sponsoring young scientists. Details of the complete campaign can be found on the Company website at http://www.suss.com/innovative_minds/.

INVESTOR RELATIONS

Chief Financial Officer Michael Knopp Will Remain in Office until 2015

The Supervisory Board of SUSS MicroTec AG has extended the existing management contract with Michael Knopp, which was set to expire at the end of July 2010, ahead of schedule by an additional five years. In doing so it has expressed its confidence in the work performed by Mr. Knopp (43). The business studies graduate came to SUSS MicroTec AG at the beginning of August 2007 as the Chief Financial Officer and since that time has been responsible for implementing SAP and realizing the restructuring and cost savings measures of the last few years. He will now retain his position with the Company through July 2015.

The SUSS MicroTec Share

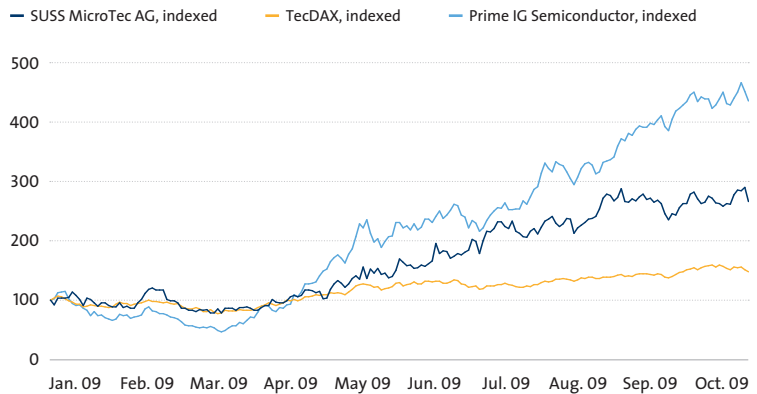
The SUSS MicroTec share continued its positive development in the third quarter of the current fiscal year. With a closing price of € 3,56 on September 30, 2009, the share rose by approximately 162% in total since the beginning of the year. In comparison, the Prime IG Semiconductor sector index even gained 295% in the nine-month period under review, while TecDAX, the German share index for the 30 largest technology stocks, only rose by 42% in the same period. The reasons for the positive development

of the listed companies in the semiconductor industry were, among other things, the higher levels of capacity utilization reported mid-year and the better order entry levels, leading to conclusions that the market will soon recover.

In the third quarter of 2009, a daily average of 42,398 SUSS MicroTec shares were traded across all German stock exchanges (9M 2009: average 38,324 shares per day).

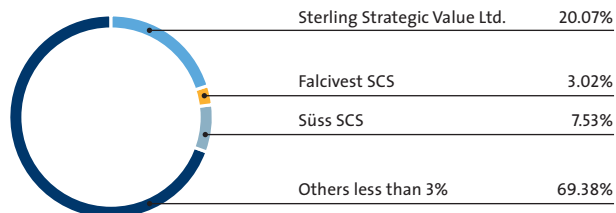
PRICE DEVELOPMENT OF THE SUSS MICROTEC SHARE IN 2009

Price of the SUSS MicroTec share on January 1, 2009: € 1,36



SHAREHOLDER STRUCTURE AS OF SEPTEMBER 30, 2009

in %

SHARE OWNERSHIP OF OFFICERS AND AFFILIATED INDIVIDUALS
AS OF SEPTEMBER 30, 2009

	Shares	Options
Management Board		
Frank Averdung	27,500	67,500
Michael Knopp	22,500	97,500
Supervisory Board		
Dr. Stefan Reineck	9,600	40,000
Jan Teichert	0	0
Sebastian Reppegather	0	0

BUSINESS PERFORMANCE

Overview

Order entry in the third quarter of the current fiscal year at € 28.6 million not only exceeded the previous year's figure of € 24.8 million by approximately 15%, but also shows another slight increase over the previous quarter. The positive development was primarily driven by the Coater product line. Sales of € 27.0 million in the third quarter were at the level of the previous quarter (Q2 2009: € 27.3 million), but did not reach the figure from the previous year of € 34.6 million.

While the third quarter of 2009 confirmed hopes of a revival in the semiconductor equipment market in terms of orders, the effects of the global economic weakness were still apparent in the nine-month figures. The Company posted significant declines compared to the previous year for both order entry and sales in the first nine months of the current year. Order entry at € 75.7 million remained approximately 32% below its comparable figure from the previous year of € 111.2 million. Sales of € 81.3 million after nine months were about 22% lower than in the same period of the previous year (9M 2008: € 104.3 million). The order backlog as of September 30, 2009 amounted to € 63.4 million (September 30, 2008: € 85.7 million).

Against the backdrop of the cost saving measures carried out early on, earnings before interest and taxes (EBIT) after nine months totaled € -0.6 million, thus achieving a nearly balanced overall result. In the previous year, earnings before interest and taxes were affected by extraordinary expenses of € 18.3 million and totaled € -16.5 million after nine months. Earnings after taxes (EAT) amounted to € -1.4 million after € -16.3 million in the same period of the previous year. Basic earnings per share (EPS) thus totaled € -0.08 (9M 2008: € -0.96).

Operating cash flow increased compared with the same period of the previous year, from € -0.6 million to € 8.5 million. The free cash flow before taking into account securities purchases of € 5.2 million (Q3 2008: € 4.5 million) totaled € 5.6 million (9M 2008: € -6.6 million). The significant cutback in accounts receivable as well as the curtailment of investing activities had a positive effect here. In total, the SUSS MicroTec Group had liquid assets of € 25.3 million as of September 30, 2009. The net cash position improved by € 1.5 million over the figure as of June 30, 2009 to € 15.3 million as of September 30, 2009 (September 30, 2008: € 1.5 million).

Sales and Order Position by Region

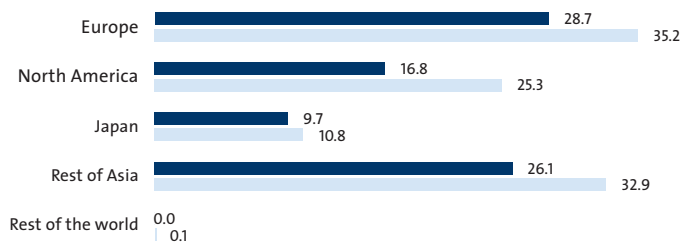
The analysis of the regional sales distribution shows strong sales declines compared with the previous year in the regions of North America (-33.6%), Rest of Asia (-20.7%), and Europe (-18.5%), while the decline in the Japan region was comparatively moderate at -10.2%.

SALES BY REGION

in € million

■ 9M 2009

■ 9M 2008



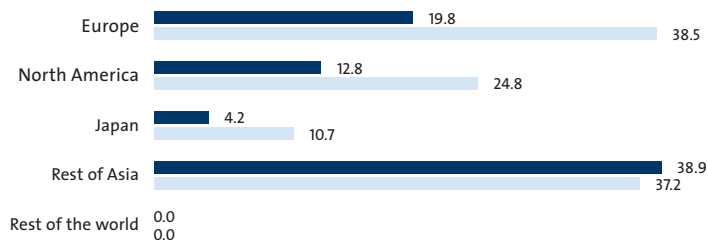
The analysis of regional order entry presents an entirely different picture. Here, the Japan region shows the strongest order decline (-60.7%), followed by Europe (-48.6%), and North America (-48.4%). The Rest of Asia region on the other hand shows a 4.6% rise in order entry in nine-month comparison. The positive development in Asia is mainly attributable to the reviving willingness to invest on the part of production customers, particularly those located in Taiwan.

ORDER ENTRY BY REGION

in € million

■ 9M 2009

■ 9M 2008



Lithography Division

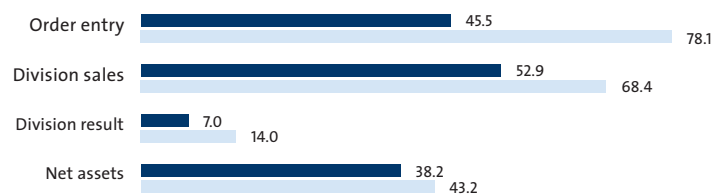
The Lithography division posted significant declines in both order entry and sales in the first nine months of the 2009 fiscal year. Order entry after nine months amounted to €45.5 million, which fell short of the previous year's figure of €78.1 million by approximately 42%. At €52.9 million, division sales were about 23% lower than in the corresponding period of the previous year. The willingness of Asian packaging customers to invest, which has been reviving since mid-year, left its mark in the third quarter, particularly in stronger demand for Coater. However, this slight improvement was not yet able to offset the weaker development of the division overall as a result of the global economic crisis. The division result fell by 50% to €7 million as a result of low sales.

Substrate Bonder Division

LITHOGRAPHY DIVISION OVERVIEW

in € million

■ 9M 2009 ■ 9M 2008

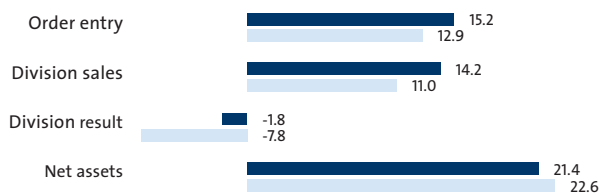


The Substrate Bonder division improved in terms of both order entry and sales in nine-month comparison. Order entry after nine months amounted to €15.2 million and was approximately 18% higher than the figure of €12.9 million for the same period of the previous year. At €14.2 million, the division generated sales about 29% higher than in the corresponding period of the previous year (9M 2008: €11.0 million). The positive development of the division is a result of the rising importance of bonding equipment in the production process for future three-dimensional chip structures (3D integration) as well as its current, expanded product range. Against this backdrop, the division result improved over the previous year's figure, adjusted for extraordinary effects, from €-4.0 million to €-1.8 million in 2009.

SUBSTRATE BONDER DIVISION OVERVIEW

in € million

■ 9M 2009 ■ 9M 2008



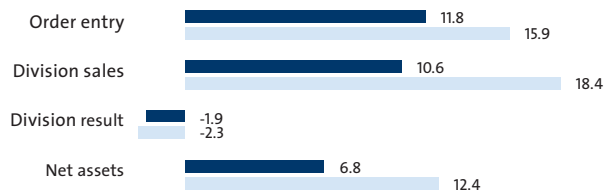
Test Systems Division

The Test Systems division generated order entry of €11.8 million in the first nine months of the current year. This is around 26% lower than in the same period of the previous year. Sales amounted to €10.6 million and thus fell approximately 42% short of the comparable figure from the previous year (9M 2008: €18.4 million). The generally difficult economic environment as well as the competitive situation and the associated pressure on margins are responsible for the division's declining trend. Against this backdrop, the division loss of €1.9 million rose by about 58% over the previous year's loss of €1.2 million, adjusted for extraordinary effects.

TEST SYSTEMES DIVISION OVERVIEW

in € million

■ 9M 2009 ■ 9M 2008



Others Division

Along with the Photo Mask and Micro-optics business, the Others division encompasses the holding functions and the C4NP product line. Order entry and sales in this division showed a declining trend in the months of January through September 2009. In nine-month comparison, order entry fell by 26% to € 3.2 million (9M 2008: € 4.3 million). Sales dropped by 18% in the period under review to € 3.6 million (9M 2008: € 4.4 million). The Photo Mask business posted a decrease in order entry of approximately 36% to € 1.8 million (9M 2008: € 2.8 million). Sales in this business area fell by 21% from € 2.8 million in the previous year to € .2 million in 2009. Order entry for the Micro-optics business declined by 21% in nine-month comparison to € 1.1 million (9M 2008: € 1.4 million). At € 1.1 million, sales did not achieve the figure from the previous year of € 1.4 million. The division result after nine months improved by € 3.3 million to € -3.9 million, compared with the previous year's adjusted figure of € -7.2 million for the same period. The reported result of € -20.2 million from the previous year included € 13.0 million in extraordinary expenses.

OTHER DIVISION OVERVIEW

in € million

■ 9M 2009

■ 9M 2008



FINANCIAL REPORT

CONSOLIDATED STATEMENT OF INCOME (IFRS)

	07 / 01 / 2009 – 09 / 30 / 2009
in T€	Continuing operations
Sales	27,009
Cost of sales	-17,069
Gross profit	9,940
Selling costs	-4,910
Research and development costs	-1,575
Administration costs	-3,498
Goodwill Impairment	0
Other operating income	601
Other operating expenses	-543
Analysis of net income from operations (EBIT):	
EBITDA (Earnings before Interest and Taxes, Depreciation and Amortization)	1,306
Depreciation and amortization of tangible assets, intangible assets and investments in subsidiaries	-1,291
Net income from operations (EBIT)	15
Financial income/expense	-18
Income before taxes	-3
Income taxes	-275
Net profit or loss	-278
Thereof minority interests	-10
Thereof equity holders of SUSS MicroTec	-268
Earnings per share	
Basic earnings per share in €	-0.02
Diluted earnings per share in €	-0.02

07 / 01 / 2008 – 09 / 30 / 2008

	Continuing operations	Discontinued operations	Group
	34,659	-69	34,590
	-33,709	-113	-33,822
	950	-182	768
	-6,646	0	-6,646
	-1,991	0	-1,991
	-4,750	-9	-4,759
	-4,426	0	-4,426
	1,679	1	1,680
	-1,680	0	-1,680
	-2,068	-190	-2,258
	-14,796	0	-14,796
	-16,864	-190	-17,054
	-273	0	-273
	-17,137	-190	-17,327
	723	0	723
	-16,414	-190	-16,604
	-23	0	-23
	-16,391	-190	-16,581
	-0.97	-0.01	-0.98
	-0.97	-0.01	-0.98

CONSOLIDATED STATEMENT OF INCOME (IFRS)

	01/01/2009 – 09/30/2009
in T€	Continuing operations
Sales	81,274
Cost of sales	-50,030
Gross profit	31,244
Selling costs	-15,779
Research and development costs	-4,400
Administration costs	-11,478
Goodwill Impairment	0
Other operating income	2,816
Other operating expenses	-3,043
Analysis of net income from operations (EBIT):	
EBITDA (Earnings before Interest and Taxes, Depreciation and Amortization)	3,186
Depreciation and amortization of tangible assets, intangible assets and investments in subsidiaries	-3,826
Net income from operations (EBIT)	-640
Financial income/expense	-13
Income before taxes	-653
Income taxes	-768
Net profit or loss	-1,421
Thereof minority interests	-50
Thereof equity holders of SUSS MicroTec	-1,371
Earnings per share	
Basic earnings per share in €	-0.08
Diluted earnings per share in €	-0.08

01 / 01 / 2008 – 09 / 30 / 2008

	Continuing operations	Discontinued operations	Group
	102,127	2,132	104,259
	-74,188	-2,255	-76,443
	27,939	-123	27,816
	-19,767	-7	-19,774
	-5,583	0	-5,583
	-14,168	-90	-14,258
	-4,426	0	-4,426
	3,051	0	3,051
	-3,365	-8	-3,373
	651	-228	423
	-16,970	0	-16,970
	-16,319	-228	-16,547
	-331	0	-331
	-16,650	-228	-16,878
	608	0	608
	-16,042	-228	-16,270
	-30	0	-30
	-16,012	-228	-16,240
	-0.95	-0.01	-0.96
	-0.95	-0.01	-0.96

CONSOLIDATED BALANCE SHEET (IFRS)

ASSETS in T€	09 / 30 / 2009	12 / 31 / 2008
Non-current assets	46,538	48,600
Intangible assets	14,562	15,113
Goodwill	17,767	17,767
Tangible assets	4,556	5,421
Other investments	5	5
Current tax assets	554	573
Other assets	614	664
Deferred tax assets	8,480	9,057
Current assets	91,717	104,960
Inventories	52,119	54,596
Accounts receivable	11,052	23,142
Other financial assets	687	848
Securities	8,929	3,759
Current tax assets	187	298
Cash and cash equivalents	16,389	20,603
Other assets	2,354	1,714
Total assets	138,255	153,560

LIABILITIES & SHAREHOLDERS' EQUITY

in T€

	09 / 30 / 2009	12 / 31 / 2008
Equity	88,626	90,617
Total equity attributable to shareholders of SUSS MicroTec AG	88,435	90,370
Subscribed capital	17,019	17,019
Reserves	72,948	74,142
Accumulated other comprehensive income	-1,532	-791
Minority interests	191	247
Non-current liabilities	18,768	18,554
Pension plans and similar commitments	3,027	3,026
Provisions	972	902
Financial debt	9,130	9,199
Other financial liabilities	69	0
Deferred tax liabilities	5,570	5,427
Current liabilities	30,861	44,389
Provisions	2,164	3,161
Tax liabilities	332	801
Financial debt	878	5,758
Other financial liabilities	4,023	5,365
Accounts payable	5,199	5,116
Other liabilities	18,265	24,188
Total liabilities and shareholders' equity	138,255	153,560

CONSOLIDATED STATEMENT OF CASH FLOWS (IFRS)

in T€	01/01/2009 – 09/30/2009	01/01/2008 – 09/30/2008
Net profit or loss (after taxes)	-1,421	-16,270
Amortization of intangible assets	2,752	11,341
Amortization of goodwill	0	4,426
Depreciation of tangible assets	1,074	1,203
Profit or loss on disposal of intangible and tangible assets	99	76
Change of reserves on inventories	887	1,812
Change of reserves for bad debts	-393	49
Non-cash stock based compensation	177	435
Non-cash income from the reversal of provisions	-222	-59
Non-cash interest expenses from increase of convertible debt	0	12
Other non-cash effective income and expenses	141	-366
Change in inventories	716	-9,685
Change in accounts receivable	12,260	2,228
Change in other assets	-299	250
Change in pension provisions	1	35
Change in accounts payable	196	-1,507
Change in other liabilities and other provisions	-8,189	7,115
Change of deferred taxes	720	-1,673
Cash flow from operating activities – continuing and discontinued operations	8,499	-578
Cash flow from operating activities – continuing operations	8,499	-523

in T€	01/01/2009 – 09/30/2009	01/01/2008 – 09/30/2008
Disbursements for tangible assets	-371	-1,534
Disbursements for intangible assets	-2,494	-6,360
Purchases of current available-for-sale securities	-10,102	-10,524
Proceeds from sale of current available-for-sale securities	4,932	6,012
Proceeds from disposal of intangible and tangible assets	3	11
Proceeds from non-current assets held for sale	0	1,906
Cash flow from investing activities – continuing and discontinued operations	-8,032	-10,489
Cash flow from investing activities – continuing operations	-8,032	-12,395
Repayment of bank loans	-63	-684
Change in current bank liabilities	-4,631	2,122
Change in other financial debt	-112	-43
Cash flow from financing activities – continuing and discontinued operations:	-4,806	1,395
Cash flow from financing activities – continuing operations:	-4,806	1,395
Adjustments to funds caused by exchange-rate fluctuations	125	374
Change in cash and cash equivalents	-4,214	-9,298
Funds at beginning of the year	20,603	20,092
Funds at end of the period	16,389	10,794
Cash flow from operating activities includes:		
Interest paid during the period	144	379
Interest received during period	375	498
Tax paid during the period	557	1,982
Tax refunds during the period	132	470

STATEMENT OF COMPREHENSIVE INCOME (IFRS)

	01/01/2009 – 09/30/2009
in T€	Continuing operations
Net profit or loss	-1,421
Fair value fluctuations of available for sale securities	329
Foreign currency adjustment	-688
Cash flow hedges	-412
Deferred taxes	24
Total income and expenses recognized in equity	-747
Total income and expenses reported in the reporting period	-2,168
Thereof equity holders of SUSS MicroTec	-2,112
Thereof minority interests	-56

01/01/2008 – 09/30/2008

	Continuing operations	Discontinued operations	Group
	-16,042	-228	-16,270
	0	0	0
	1,383	0	1,383
	0	0	0
	0	0	0
	1,383	0	1,383
	-14,659	-228	-14,887
	-14,629	-228	-14,857
	-30	0	-30

CONSOLIDATED STATEMENT OF SHAREHOLDERS' EQUITY (IFRS)

in T€	Subscribed capital	Additional paid-in capital	Earnings reserve
As of January 01, 2008	17,019	92,212	433
Issuance of subscription rights		435	
Net profit loss or loss			
Total income and expenses recognized in equity			
As of September 30, 2008	17,019	92,647	433
As of January 01, 2009	17,019	92,842	433
Issuance of subscription rights		177	
Net profit loss or loss			
Total income and expenses recognized in equity			
As of September 30, 2009	17,019	93,019	433

	Retained Earnings	Accumulated other Comprehensive Income	Total equity attributable to shareholders of SUSS MicroTec AG	Minority interests	Equity
	-5,262	-2,111	102,291	277	102,568
			435		435
	-16,240		-16,240	-30	-16,270
		1,383	1,383		1,383
	-21,502	-728	87,869	247	88,116
	-19,133	-791	90,370	247	90,617
			177		177
	-1,371		-1,371	-50	-1,421
		-741	-741	-6	-747
	-20,504	-1,532	88,435	191	88,626

SEGMENT REPORTING (IFRS)

Segment information by business segment

in T€	Lithography		Substrate Bonder		Test systems	
	9M / 2009	9M / 2008	9M / 2009	9M / 2008	9M / 2009	9M / 2008
External Sales	52,872	68,359	14,207	11,006	10,633	18,355
Internal Sales	0	0	0	0	0	0
Total Sales	52,872	68,359	14,207	11,006	10,633	18,355
Result per segment (EBIT)	6,954	13,953	-1,777	-7,776	-1,876	-2,335
Income before taxes	6,870	13,807	-1,783	-7,806	-1,883	-2,364
Significant non-cash items	243	-1,563	-228	-2,007	-53	-1,034
Segment assets	49,986	67,652	28,962	29,045	11,464	16,466
– thereof Goodwill	13,599	13,599	0	0	4,168	4,109
Unallocated assets						
Total assets						
Segment liabilities	-11,765	-24,433	-7,544	-6,408	-4,677	-4,087
Unallocated liabilities						
Total liabilities						
Depreciation and amortisation	1,471	1,695	1,264	1,520	181	278
– thereof scheduled	1,471	1,695	1,264	878	181	278
– thereof impairment loss	0	0	0	642	0	0
Capital expenditure	779	1,848	1,686	2,289	20	283
Average workforce during the year	331	358	114	116	132	156

Segment information by region

in T€	Sales		Capital expenditure		Assets	
	9M / 2009	9M / 2008	9M / 2009	9M / 2008	9M / 2009	9M / 2008
Europe	28,705	35,161	2,040	5,262	67,238	78,884
North-America	16,801	25,283	806	2,459	29,196	37,843
Japan	9,652	10,821	12	80	3,284	5,079
Rest of Asia	26,058	32,859	7	25	1,186	630
Rest of world	58	135	0	68	0	3,272
Consolidation effects	0	0	0	0	-848	-1,653
Total	81,274	104,259	2,865	7,894	100,056	124,055

Other		Continuing operations		Discontinued Operations (Device Bonder)		Consolidation effects		Total	
9M / 2009	9M / 2008	9M / 2009	9M / 2008	9M / 2009	9M / 2008	9M / 2009	9M / 2008	9M / 2009	9M / 2008
3,562	4,407	81,274	102,127	0	2,132	-	-	81,274	104,259
4,018	4,288	4,018	4,288	0	0	-4,018	-4,288	0	0
7,580	8,695	85,292	106,415	0	2,132	-4,018	-4,288	81,274	104,259
-3,941	-20,201	-640	-16,359	0	-188	-	-	-640	-16,547
-3,857	-20,515	-653	-16,878	0	0	-	-	-653	-16,878
-410	-12,846	-448	-17,450	0	-174	-	-	-448	-17,624
9,644	10,207	100,056	123,370	0	685	-	-	100,056	124,055
0	0	17,767	17,708	0	0	-	-	17,767	17,708
								38,199	29,685
								138,255	153,740
-4,217	-4,489	-28,203	-39,417	0	-786	-	-	-28,203	-40,203
								-21,426	-23,719
								-49,629	-63,922
910	13,477	3,826	16,970	0	0	-	-	3,826	16,970
910	1,031	3,826	3,882	0	0	-	-	3,826	3,882
0	12,446	0	13,088	0	0	-	-	0	13,088
380	3,474	2,865	7,894	0	0	-	-	2,865	7,894
61	78	638	708	0	0	-	-	638	708

SELECTED EXPLANATORY NOTES

to the Interim Report of SUSS MicroTec AG as of September 30, 2009

1. General accounting policies

The consolidated financial statements of SUSS MicroTec AG as of December 31, 2008 were prepared in accordance with International Financial Reporting Standards (IFRSs) issued by the International Accounting Standards Board (IASB) and valid as of the balance sheet date. The interim Group financial statements as of September 30, 2009, which have been prepared in accordance with International Accounting Standard (IAS) 34 "Interim Financial Reporting", have been drawn up – with exceptions made under point 4 – using the same accounting methods as in the 2008 Group financial statements.

All interpretations of the International Financial Reporting Interpretations Committee (IFRIC), which are mandatory as of September 30, 2009 have also been applied.

For additional information on the individual accounting methods applied, please refer to the consolidated financial statements of SUSS MicroTec AG as of December 31, 2008.

The interim financial statements were neither audited by the group's auditors, KPMG AG Wirtschaftsprüfungsgesellschaft, nor did they undergo an auditing review.

2. Changes in the Group structure

The financial statements of SUSS MicroTec AG and all of the major companies for which there is a group control option according to the control principle, irrespective of the level of participating interest, are included in the consolidated financial statements. With respect to the consolidated financial statements as of December 31, 2008, there were no changes within the consolidated group.

3. Reportable matters

In the interim period under review, SUSS MicroTec AG increased its balance of available for sale securities in an amount of 5.2 million €. The securities concerned are corporate and government bonds bearing fixed interest. The securities purchased are all with an investment grade rating. The securities have been measured at fair value. Any fluctuations in the market price are recorded under equity in other comprehensive income and therefore do not affect profit and loss. In the first nine month of the prior year SUSS MicroTec AG purchased available for sale securities in an amount of 4.5 million €.

In the first nine months of the prior year, SUSS MicroTec AG converted further portions of its intragroup foreign currency loans to Suss MicroTec Inc. into loans with an indefinite term. In accordance with IAS 21, instead of presenting the effects from the measurement as at the balance sheet date in the income statement, the company now presents them in other comprehensive income. Furthermore, SUSS MicroTec AG converted a portion of the existing indeterminate loan to Suss MicroTec Inc. into equity. The debt-/equity-ratio is such as to optimise the tax deductibility of the interest expense at this company.

There were in the interim reporting period no other events or matters affecting assets, debts, equity, period result or cash flow that were unusual in terms of their nature, extent or frequency.

4. Change in presentation

In the prior year, the SUSS MicroTec Group had completed its processing of the remaining orders in the Device Bonder Segment, which had been sold, and is no longer engaged in any activities in this segment. Consequently there is no longer any breakdown of the quarterly figures into continuing and discontinued activities of the Group.

In contrast to the presentation in the consolidated financial statements as at December 31, 2008, in the interim reporting period SUSS MicroTec AG has, for the first time, applied hedge accounting for interest swaps. The interest swaps date from 2007 and were concluded as a hedge for the variable interest promissory notes. Instead of being recognised in the income statement, changes in market value are now shown under other comprehensive income. The change in market value of the interest swaps in the interim period amounted to minus 0.4 million €. After consideration of deferred taxes, comprehensive income decreased by 0.3 million €.

In order to comply in this interim report with the requirements of IFRS 8 Segment Reporting, which has been mandatory since January 1, 2009, the segment reporting contains for the first time a statement of the pre-tax result per segment. This enables the sum of the segment results to be reconciled with the overall consolidated result before tax.

Already in the prior year a slight adjustment has been made in the determination of the segment result, which also contains income and expenses from the translation of foreign currency and from disposals of assets. In total, the results of the segments now correspond to the operating result, i.e. EBIT, of the Group. In the interim period of the prior year the total difference between former and modified determination of the segment result was attributed to the segment "Other". In the meantime the exact attribution to the individual segment is possible. The presentation of prior year has been adjusted accordingly.

5. Revision of estimates

If estimates were made within the scope of the interim reporting, they shall remain essentially unchanged in methodology within the fiscal year and in the fiscal year comparison.

In contrast to the method of approach at year-end, the income tax expense in each interim reporting period is recorded on the basis of the best estimate of the weighted average annual income tax rate expected for the entire fiscal year.

SUSS MicroTec AG currently assumes that the expected tax rate will differ from the income tax rate of about 28%. The main reason for this difference is, that tax losses of foreign affiliates can not be capitalized as deferred tax asset.

Furthermore, there were no changes subject to reporting requirements that have a significant impact on the current interim reporting period.

6. Debenture bonds or equity securities

No issues, buybacks or repayments were effected during the reporting period, either for debenture bonds or for other equity securities.

7. Dividends paid

No dividends were paid out or proposed for disbursement during the reporting period.

8. Significant events after the close of the interim reporting period

Effective from October 1, 2009 SUSS MicroTec entered into a sale-and-lease-back agreement for its SAP-Software, which was going live in July 2008. The agreed purchase price of 3.0 million € was transferred to SUSS MicroTec AG in the first half of October. The lease contract has a duration of 40 months.

There were no further significant events subject to reporting requirements after the close of the interim reporting period.

9. Contingent liabilities and contingent claims

There are no contingent claims. There were no significant changes in contingent liabilities with respect to the reporting time frame of December 31, 2008.

10. Earnings per share

The undiluted earnings per share are determined by dividing the net income for the period accruing to the shares (after minority interests) by the average number of shares.

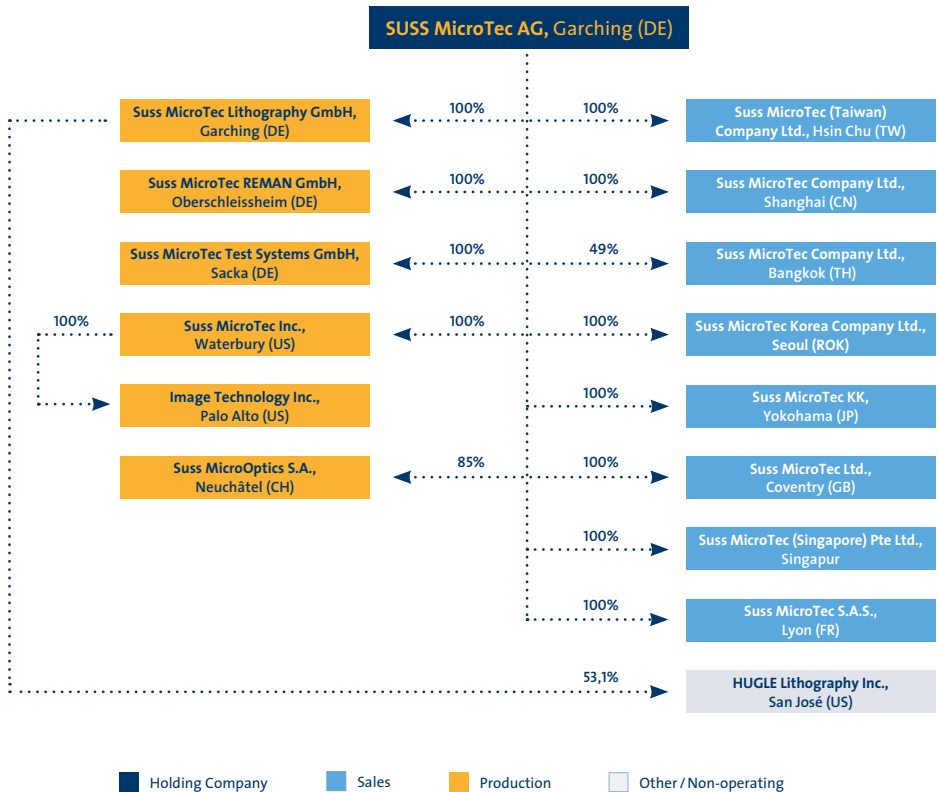
To determine the diluted earnings per share, the profit for the period to be attributed to the shareholders (after minority interests), as well as the weighted average of the shares in circulation, must be adjusted for the effects of all potentially diluting shares.

The subscription rights issued for shares in the Company were not taken into consideration in computing the diluted earnings, since their inclusion would lead to a negative dilution effect.

11. Related parties

The Group was affected in the interim period under review by the disclosure obligations relating to business relationships with the former chairman of the supervisory board. The former chairman of supervisory board, Dr. Richter was also the Chief Executive Officer of Thin Materials AG, which is domiciled in Eichenau. SUSS MicroTec AG entered into a cooperation agreement with this company in the interim period. The contract governs the collaboration of the two enterprises in the area of thin wafer processing. In this connection, SUSS MicroTec AG acquired intellectual property (IP) and know-how for 0.9 million € in the area of thin wafer handling. The capitalised IP will be amortised over five years. Dr. Richter resigned prematurely from his position as Chairman of the Supervisory Board at the conclusion of the shareholders' meeting on June 24, 2009.

LEGAL STRUCTURE OF THE GROUP



FINANCIAL CALENDAR 2009 / 2010

German Equity Forum, Frankfurt	November 09 – 11, 2009
MKK Munich Capital Conference, Munich	December 08, 2009
Annual Report 2009	March 30, 2010
Quarterly Report 2010	May 06, 2010
Shareholders' Meeting, Haus der Bayerischen Wirtschaft, Munich	June 23, 2010
Interim Report 2010	August 05, 2010
Nine-month Report 2010	November 04, 2010

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